

## **NEW ACQUISITION**





14 subsidiaries

32 sites



## RELEASE



Nantes, April 8th 2019

# MADIC group announces the acquisition of the British company TLM, developer of intelligent retail technologies for convenience and fuel.

MADIC group extends its expertise in management systems and payments and takes a new step in its international deployment

On April 8th 2019, the british company TLM, specialising in intelligent retail technologies for convenience and fuel, joined the French industrial group MADIC. With this acquisition, MADIC group confirms its commitment to meet the market needs with a complete management and payment solution.

« We are pleased to have TLM company among our subsidiaries. TLM is a dynamic and innovative player in the retail and forecourt market in the UK. This new acquisition is part of the MADIC group's development strategy on the international payment and customer track datalisation market, in order to meet the operational and financial needs of our customers, retailers, fuel operators and maintenance companies. » comment Fabrice Chapelain, MADIC group CEO.

Lee Papper, TLM CEO add: « I'm delighted with our agreement with MADIC group, securing TLM's future and creating a fantastic platform for business growth. The acquisition will see TLM's evolution product suite developed and deployed internationally with the backing of a world-renowned player in the fuel and convenience market. This deal preserves TLM's existing operational set-up, avoiding major upheaval for both customers and staff. It's an exciting future that I now look forward to as a new member of MADIC group team. »





## **SUMMARY**

- MADIC group presentation
- Its subsidiaries LAFON
- Its subsidiaries TLM
- The solution ELYS by LAFON
- The solution EVOLUTION by TLM
- Tomorrow in MADIC group...





# > MADIC group

Energies at the heart





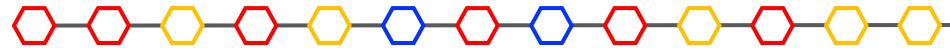
## **HISTORICAL**

1971 MADIC (creation by C. BLOSSIER) 2006
LAFON
France
(acquisition)

2011 UKIA France (acquisition)

2013 MADIC Ibéria (creation) 2014
TSUNAMO
France
(acquisition)

2015 MADIC Belgium (creation) 2019
TLM
UK
(majority shareholding)



2005 ROHE France (acquisition / merging)

2009 LAURIN France (acquisition) 2011
MIRANE
France
(acquisition)

2014
MIRANE
Mexico
(creation)

2014
GLOBALCOM
Italia
(majority shareholding))

2015 LAFON PETROLYNA Algérie (creation)



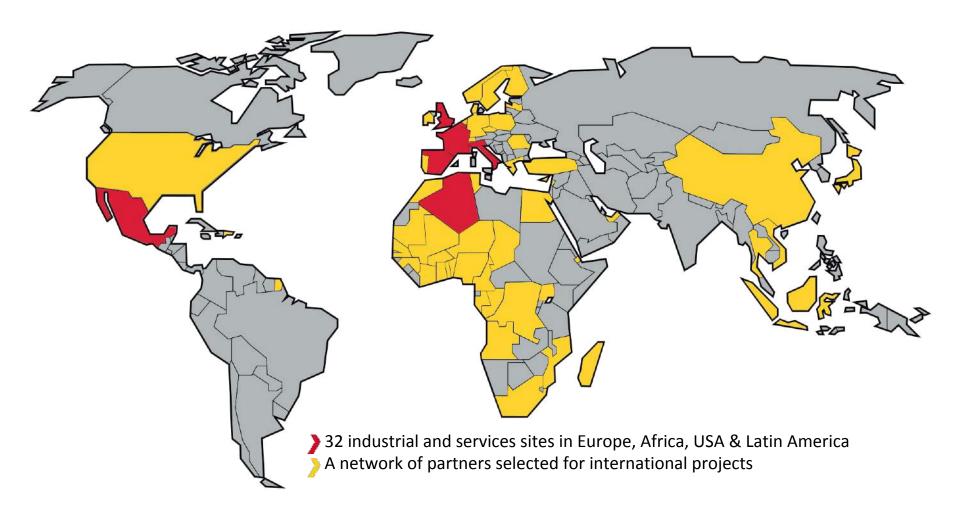








## **ESTABLISHMENT**









# AUTOMATION & PAYMENT

Payment terminal Systems Fuel dispensers

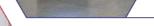
# ALTERNATIVE ENERGIES -

Electric charge Hydrogene Gaz

#### **FUELLING**

Petroleum Equipment Storage tanks Mobile stations Tank trucks





#### **CAR WASH**

Equipements Installation Maintenance

#### **SERVICES**

stargate

Construction
Full maintenance
Controls



#### IOT Industry &

& Service 4.0



Marketing &
Technologies In-Store
advices



#### **ORGANISATION**

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MADIC INDUSTRY

**MADIC SERVICE** 

**MADIC DIGITAL** 

**LAFON** 

**MADIC** 

**MIRANE** 

P2M

**MADIC ELEC** 

**MADIC REPAIR** 

**MIRANE MEXICO** 

**GLOBALCOM** 

TSUNAMO

LAFON ESPANA / REPOSA

MADIC IBÉRIA

LAFON PETROLYNA

MADIC BELGIUM

TLM

Staff: 480 people Turnover: 90 M€ Staff: 650 people

Turnover : 115 M€

Staff : 70 people Turnover : 15 M€

100% familial group / Global staff 1200 people / Global turnover 220 M€



## **ABOUT MADIC INDUSTRY**





Created in Bordeaux in 1959 and belonging to MADIC Group since 2006, LAFON is a leading French industrial in the field of Energy & Automotive Environment (petroleum equipment, storage tanks, mobile stations, tank trucks, charging stations for electric vehicles) and unattended electronic payment solutions (payment terminals & systems).

## International dimension



- 5000 equipped customers
- 380 people
- 8 sites (France, Europe, Africa)

#### Various clients



Energy players
Mass retailing
Industry
Service
Transport
Institutions



## **ABOUT MADIC INDUSTRY**





Founded in 2010 in Bedford England, TLM is a 100 employees services company that provides world-class technology and support to convenience and fuel retailers globally. Including EPOS, back office and head office solutions. They develop unique technologies and integrate the systems necessary to run a smarter, more profitable retail business.

## **International dimension**



- 2000 equipped customers
- 100 people
- 2 sites (UK & USA)

#### Various clients



Fuel companies
Large retailers
Independent groups
Small retailers
Single operators



## THE SOLUTION ELYS BY LAFON





An ergonomic and modern forcecourt management system developed by LAFON for autonomous and integral use of the station.



## **FORECOURT CONTROL**

However the brand, Elys will provide you a complete forecourt control: fuel dispensers, payment terminals, pump attendant,...



## MAINTAINABILITY

Excellent reliability with a full control of remote.





#### MONITORING ACTIVITY

Complete stats and reports, communication available with your backoffice/headoffice.



#### **PROVEN SYSTEM**

4000 equipped stations in France and abroad







This innovative TLM solution brings together all the software useful for controlling and managing a company's data







## **ELYS EVOLUTION**



Combine LAFON & TLM technologies to develop a global system payment and management for convenience and fuel retailers



## **TOMORROW IN MADIC GROUP**



## A GLOBAL AND INTEGRATED SOLUTION



#### **INTEGRATION SYSTEMES**

Different software technologies, integrated under a single system.



## **HEAD OFFICE**

System for supervising the operations carried out by the EPOS, via the Back Office.



## **BACK OFFICE**

Management system to support, administer and control operations



## **EPOS ELYS EVOLUTION**

Collections various payment methods at convenience stores and service stations.



## **SUPPORT**

Hotline 7/365 Predictive preventive and curative maintenance





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